

# CLIENT INFORMATION

Date \_\_\_\_\_

## Intake Information for Adult

Name \_\_\_\_\_ DOB \_\_\_\_\_

Address \_\_\_\_\_ Apt. \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Work Phone \_\_\_\_\_

Employer/School \_\_\_\_\_ Occupation/Studying \_\_\_\_\_

Emergency contact information \_\_\_\_\_

Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

## Referral Information

How did you hear about my services? Please mark the option that applies:

Internet  Another mental health professional  
 Referral from a friend or family member  Other, please specify:  
 School staff \_\_\_\_\_

If someone referred you to me, may I thank this person for the referral? Yes \_\_\_ No \_\_\_

## Family Information

Relationship Status: Single \_\_\_ Married \_\_\_ Partnered \_\_\_ Divorced \_\_\_ Widow/Widower \_\_\_

This is my: 1<sup>st</sup> \_\_\_ 2<sup>nd</sup> \_\_\_ 3<sup>rd</sup> \_\_\_ 4<sup>th</sup> \_\_\_ marriage or partnership

Number of children and their ages: \_\_\_\_\_

Were/are your parents: Divorced \_\_\_ Never Married \_\_\_ Still Married \_\_\_ Widowed \_\_\_

Where are you in the birth order of siblings in your family? \_\_\_\_\_

Is there a family history of:

- Depression    Suicide Attempts    Anxiety    Eating Disorders    Mental Illness  
Violence    Sexual Abuse    Emotional Abuse    Alcoholism/Drug Addiction  
Chronic Illness    Other, please specify \_\_\_\_\_

Please explain any chronic illness

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Please provide the following information for your family.

	First Name	Current Age or Age at Death	Illness or Cause of Death	Occupation
Parent/Guardian				
Parent/Guardian				
Step-Parents				
Grandparents				
Uncles/Aunts				
Brothers				
Sisters				

## Social/Relationship Information

Please indicate any of the following that you have experienced.

Death of:	Your age :
Mother	
Father	
Child	
Sibling	
Other significant person in your life	

Other events:	Your age:
Desertion of Mother	
Desertion of Father	
Divorce of Parents	
Sexual / Emotional / Physical Abuse	
Violence in the Family	
Mental Illness of Family Member	

How do you get along with your present spouse or partner? \_\_\_\_\_

How do you get along with your children? \_\_\_\_\_

How do (or did) you get along with your family of origin?

Mother \_\_\_\_\_

Father \_\_\_\_\_

Siblings \_\_\_\_\_

Please list your significant friends and indicate how long those friendships have been in place.

First Name	How Long	How often do you see this friend?

What do you consider your strengths? \_\_\_\_\_

What are your interests (hobbies, etc.) \_\_\_\_\_

## Spiritual Resources

How significant a role does spirituality play in your life?

None \_\_\_\_ Somewhat important \_\_\_\_ Significant \_\_\_\_ Very Significant \_\_\_\_

Religious Orientation or Spiritual Practice \_\_\_\_\_

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## Employment Information

Current occupation \_\_\_\_\_ How long at current job? \_\_\_\_\_

How satisfied are you in your job?

Not Satisfied \_\_\_\_ Somewhat Satisfied \_\_\_\_ Comfortable \_\_\_\_ Very Satisfied \_\_\_\_

Are you satisfied that the income from your job adequately covers your living expenses?

Not Satisfied \_\_\_\_ Somewhat Satisfied \_\_\_\_ Comfortable \_\_\_\_ Very Satisfied \_\_\_\_

Do you have other sources of income? Yes \_\_\_\_ No \_\_\_\_

If yes, please describe \_\_\_\_\_

## Medical Information & History

Primary Physician \_\_\_\_\_ Phone \_\_\_\_\_

Date of Last Exam \_\_\_\_\_

Major or Chronic Illnesses/Injuries

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Operations

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Current Medications	Dosage	Frequency	Effectiveness	Prescribing Physician

Have there been recent changes in any of the following areas?

Sleep Dreams/Nightmares Amount of Exercise Eating/Appetite Weight Sexual Desire

Please describe the change:

How would you characterize your overall health?

Poor Fair Good Excellent

Do you smoke? Yes \_\_\_ No \_\_\_ # cigarettes/day \_\_\_ Have you smoked in the past? Yes \_\_\_ No \_\_\_

Age you began smoking and age when you quit (if applicable) \_\_\_\_\_

Do you consume alcohol? Yes \_\_\_ No \_\_\_ If so, how much:

Less than 1x/month \_\_\_ 1-3x/month \_\_\_ 1x/week \_\_\_ Several x's/week \_\_\_ Every day \_\_\_

Check all that apply: \_\_\_ Beer \_\_\_ Wine \_\_\_ Hard Liquor

Do you use any street drugs or misuse prescription drugs? Yes \_\_\_ No \_\_\_ If yes, list:

Name of Drug	Frequency of Use

### Counseling/Psychotherapy Information

Please describe the main concerns that prompted you to seek counseling/psychotherapy?

\_\_\_\_\_

\_\_\_\_\_

How have these concerns evolved or changed over time?

\_\_\_\_\_

\_\_\_\_\_

Please indicate what major stressors you have had in the last 12 months.

Serious Illness or Injury \_\_\_ Death of a Close Friend or Family Member \_\_\_ Major Illness in Family \_\_\_

Gain of New Family Member \_\_\_ Physical Move \_\_\_ Divorce/Separation \_\_\_ Job Change \_\_\_

Other \_\_\_\_\_

Have you ever had thoughts of suicide? Yes \_\_\_ No \_\_\_ Are you currently? Yes \_\_\_ No \_\_\_

Have you ever attempted suicide? Yes \_\_\_ No \_\_\_ If so, when? \_\_\_\_\_

What would you like to be different in your life when you are done with therapy?

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Have you ever received psychological or psychiatric counseling before? Yes \_\_\_ No \_\_\_

If so, please describe when, from whom, the purpose and results:

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Have you ever been prescribed medicine for psychiatric or emotional problems? Yes \_\_\_ No \_\_\_

If so, please describe when, the prescribing clinician, what medication, for what, and the results:

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Have you ever been hospitalized for a psychiatric or emotional health reason? Yes \_\_\_ No \_\_\_

If so, please describe when, where, for what reason, and the results:

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Have you ever been in a drug or alcohol rehab program? Yes \_\_\_ No \_\_\_

If yes, how many times? \_\_\_ When? \_\_\_\_\_ Inpatient \_\_\_ Outpatient \_\_\_ How long? \_\_\_

Outcome? \_\_\_\_\_

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Is there anything else you think I should know before I begin working with you?

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**Thank you for your time in filling out this information.**

**I look forward to working with you.**